

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 20, 2001

REGISTRATION NO.: 24078

BOOK: 85

PAGE: 289

BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$38,500,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 1, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing existing buildings, and furnishing schoolhouses in the District

Rate of Interest	Amount	Maturity
4.000%	\$ 1,200,000.00	02/01/2002
4.000%	2,200,000.00	02/01/2003
	0.00	02/01/2004
3.625%	2,700,000.00	02/01/2005
3.750%	2,600,000.00	02/01/2006
3.750%	2,200,000.00	02/01/2007
4.000%	2,900,000.00	02/01/2008
4.000%	2,400,000.00	02/01/2009
4.000%	4,000,000.00	02/01/2010
5.250%	5,700,000.00	02/01/2011
5.000%	6,300,000.00	02/01/2012
5.000%	6,300,000.00	02/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2012 may be redeemed on and after February 1, 2011 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Salomon Smith Barney, Inc., New York, New York

PURCHASE PRICE: \$39,974,649.00

INTEREST RATE: 4.0398%

ASSESSED VALUATION: \$2,209,643,745

INDEBTEDNESS: (Including this issue) \$144,238,599.50

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...10,005; No...6,221

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 8